

Your SHIBA Medicare problem-solving action plan

Help with determining next steps and referrals

Thank you for working with SHIBA (Statewide Health Insurance Benefits Advisors) to assist with your Medicare planning and problem-solving. We offer free, confidential and unbiased help to understand and navigate health care coverage and Medicare.

Your name: _____ Date: _____

Please keep this step-by-step action plan for your records.

My primary Medicare-related problems or concerns are:

1. _____
2. _____
3. _____
4. _____
5. _____

Your recommended action plan is:

Recommend you complete by date	Action and comments	Actual date completed

Notes:

If you have questions, call SHIBA at 1-800-562-6900 or locally at: _____